

MORRIS COUNTY IMPROVEMENT AUTHORITY INFORMATION FOR FINANCIAL MODEL

(1)	PRIMARY CONTACT	Name: Title: Address:	
		Phone #:	
		<i>Fax #:</i>	
		E-mail:	
(2)	BOND COUNSEL	Name:	
		Firm:	
		Address:	
		Phone #:	
		<i>Fax #:</i>	
		E-mail:	



(3)	LOCAL COUNSEL	Name:	
		Firm:	
		Address:	
		Phone #:	
		<i>Fax #:</i>	
		E-mail:	

(4) BANS to be permanently financed – please complete the table below or attach additional sheets with requested information

AMOUNT (\$)	DUE DATE	BAN PURPOSE	SECTION 20 \$ AVAILABLE FOR COI	USEFUL LIFE



(5) New \$ or unfunded ordinances to be permanently financed

AMOUNT (\$)	Ordinance Purpose	SECTION 20 \$ AVAILABLE FOR COST OF ISSUANCE	USEFUL LIFE



(6) Project, Equipment, Improvement, etc. not authorized by ordinance

AMOUNT (\$)	PROJECT/EQUIPMENT/IMPROVEMENT PURPOSE	USEFUL LIFE

(7) Indicate Desired Maturity Schedule

Length of Maturity	
Principal repayment conforming or non-conforming to local bond law	
Level Debt Service	
New debt service "wrapped" around existing debt service	
Other desired structures	



Please Direct Any Questions and Completed Form to:

Acacia Financial Group, Inc.

Jennifer G. Edwards, Managing Director Telephone: (856) 234-2266

Facsimile: (856) 234-6697 Email: jedwards@acaciafin.com Rich B. Lopatin, Vice President Telephone: (973) 509-3990 Facsimile: (973) 509-1033 Email: rlopatin@acaciafin.com

*Note: Please do not hesitate to contact us with any questions and please remember that submission of this form <u>does not</u> represent a commitment to participate in the program.