



MORRIS COUNTY IMPROVEMENT AUTHORITY
INFORMATION FOR FINANCIAL MODEL

(1) PRIMARY CONTACT	<i>Entity Name:</i>	_____
	<i>Contact Person:</i>	_____
	<i>Title:</i>	_____
	<i>Address:</i>	_____

	<i>Phone #:</i>	_____
	<i>E-mail:</i>	_____

(2) BOND COUNSEL	<i>Name:</i>	_____
	<i>Firm:</i>	_____
	<i>Address:</i>	_____

		<i>Phone #:</i>
	<i>E-mail:</i>	_____

(3) SOLICITOR	<i>Name:</i>	
	<i>Firm:</i>	
	<i>Address:</i>	
	<i>Phone #:</i>	
	<i>E-mail:</i>	

(4) BANS to be permanently financed – please complete the table below or attach additional sheets with requested information

AMOUNT (\$)	DUE DATE	BAN PURPOSE	SECTION 20 \$ AVAILABLE FOR COI	USEFUL LIFE

(4) New \$ or unfunded ordinances to be permanently financed through pooled bond issuance

AMOUNT (\$)	ORDINANCE PURPOSE	SECTION 20 \$ AVAILABLE FOR COST OF ISSUANCE	USEFUL LIFE

(5) Project, Equipment, Improvement, etc. not authorized by ordinance; funding intended for stand-alone or pooled lease transaction

AMOUNT (\$)	PROJECT/EQUIPMENT/IMPROVEMENT PURPOSE	USEFUL LIFE

(6) When would you like to receive funding for your capital equipment and improvement projects? Please indicate a month and year.
Month: _____ Year: _____

(7) Indicate Desired Maturity Schedule

Length of Maturity	
Principal repayment conforming or non-conforming to local bond law	
Level Debt Service	
New debt service “wrapped” around existing debt service	
Other desired structures	

Please Direct Any Questions and Completed Form to:

Acacia Financial Group, Inc.

Jennifer G. Edwards, Managing Director
Telephone: (856) 234-2266
Email: jedwards@acaciafin.com

***Note:** Please do not hesitate to contact us with any questions and please remember that submission of this form **does not** represent a commitment to participate in the program.