

2024 Morris County Historic Preservation Trust Fund

APPLICATION WORKSHOP

January 31, 2024



Creation of the Trust Fund

- Morris County voters approved a referendum in November 2002 authorizing the County Commissioners to permit historic preservation funding under the Open Space Trust Fund, as allowed by state law.
- Between 1/8 and 1/4 cent of the existing tax for Open Space and Farmland Preservation Trust Fund was to be used for the preservation and acquisition of historic properties, structures, facilities, sites, areas or objects.



Funding Summary 2003~2023 (21 Rounds)

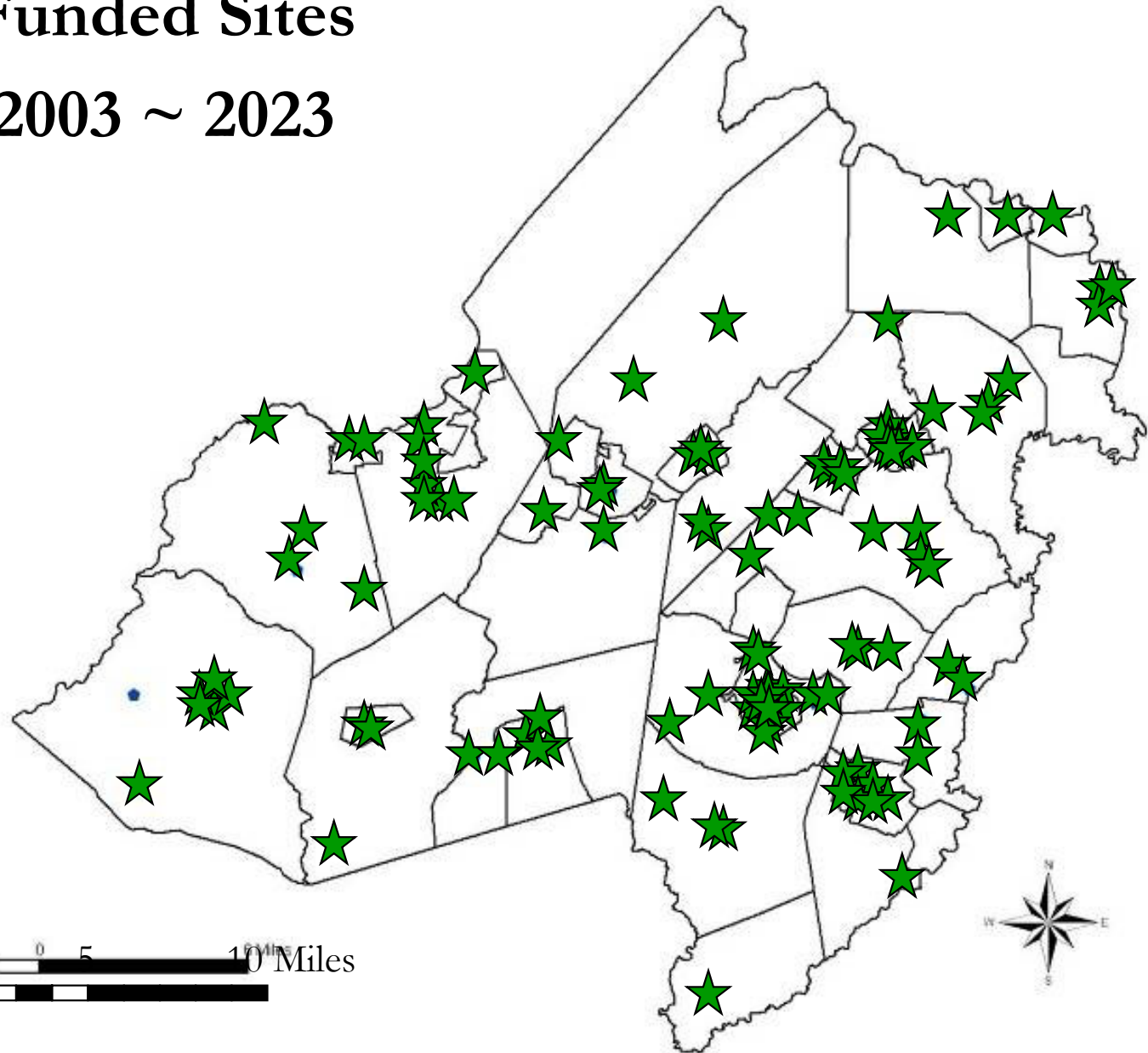
- 649 applications requested \$75 million.
- \$49 million were awarded through 535 grants to 123 historic sites located in 34 municipalities.
- 290 Construction grants were awarded with a median amount of \$130,223
- 245 Non-Construction grants were awarded with a median amount of \$22,400

For 2024, about \$2.7 million will be available for the Historic Preservation Trust Fund.



2024 Morris County Historic Preservation Trust Fund

Funded Sites 2003 ~ 2023



ELIGIBLE APPLICANTS

- Municipal governments within Morris County
- Morris County Government
- Charitable Conservancies (a corporation or trust exempt from federal income taxation under Section 501(c)(3) of the Federal Internal Revenue Code of 1986) whose purpose includes historic preservation of historic properties, structures, facilities, sites, areas or objects, or the acquisition of such properties, structures, facilities, sites, areas or objects for historic preservation purposes.



ELIGIBLE PROPERTIES

- Located in Morris County
- Listing on the National or New Jersey Register of Historic Places, individually or as part of a historic district listed on the National/State Register.
- If not listed on either Register, property must be certified as eligible for listing by the State Historic Preservation Office, either as an individually listed site or as part of a historic district.
- Any property that is currently used for religious purposes or functions is ineligible for Historic Preservation grant funding.



2024 Morris County Historic Preservation Trust Fund

- If property/district is not listed on the Registers, a Certification of Eligibility (COE) letter or a State Historic Preservation Officer Opinion (SHPO Opinion) must be included with the application.



ELIGIBLE ACTIVITIES

- Stabilization, Rehabilitation, Restoration and Preservation (Construction)
- Acquisition (Preservation Planning)
- Plans and reports associated with the implementation of a historic preservation project (Preservation Planning, Construction Documents)
- Register Nominations (Preservation Planning)



Cemeteries

- Must be individually listed on or eligible for the New Jersey or National Register of Historic Places.
- Eligible activities include the preparation of reports, assessments and studies that document the conditions of tombstones or other elements of the cemetery; and the preparation of construction documents and completion of construction activities for all historic cemetery elements.



2024 Morris County Historic Preservation Trust Fund

All proposed activities must be in
conformance with

*The Secretary of the Interior's Standards for
the Treatment of Historic Properties 1995*

Conformance review by County
Consultant approved by NJ HPO



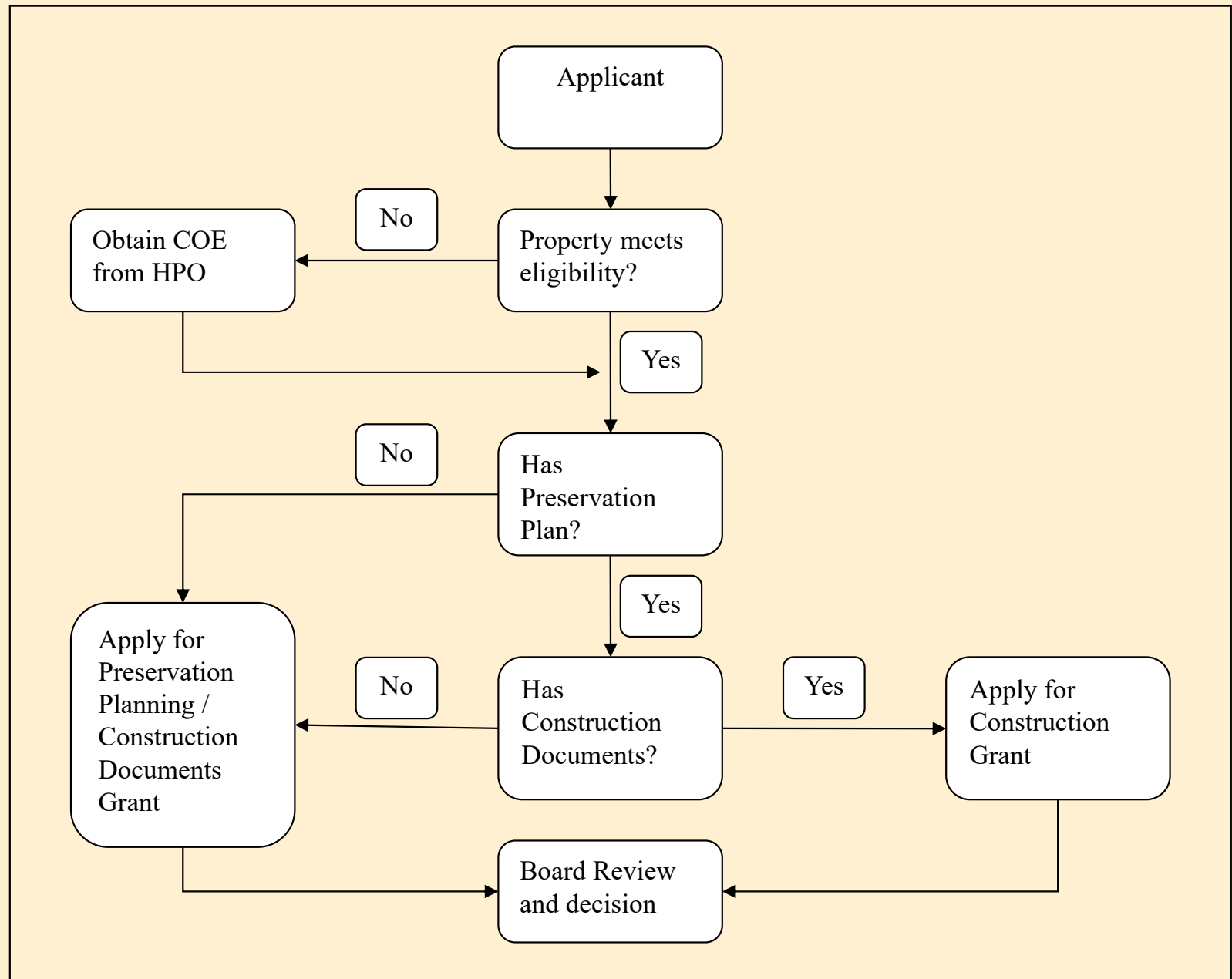
Long-Term Facilities Planning

A preservation planning document, such as a Preservation Plan, Historic Structures Report, Historic Landscape Report, Conservation Assessment must be completed prior to requesting funding for the preparation of Construction Document or for Construction.

All preservation planning documents for County-funded sites can be accessed at [Preservation Planning Documents](#)



2024 Morris County Historic Preservation Trust Fund



Typical Timeline (New Project)

July 2024: Grant award (Preservation Plan)

July 2025: Grant award (Construction Documents)

July 2026: Grant award (Construction)



2024 Morris County Historic Preservation Trust Fund

Review Schedule

For projects with HP funding for the preparation of Preservation Planning or Construction Documents, the following deadlines must be met to be considered for additional funds for the funding request year:

- By Jan. 7th : 75% Documents must be delivered to Morris County for review.
- By Feb. 28th: 100% Documents must be delivered to Morris County for review.

Projects failing to meet the submittal dates will not be considered for additional funding during that grant year.

Grant work may not start prior to the execution of Grant Agreement.



Professional Services Checklist

All applicants seeking funding for

- a) Professional Services and/or
- b) Construction activities requiring Professional Services

must complete and submit the Professional Services Checklist (available on the website: <https://planning.morriscountynj.gov/forms/>).



Preservation Plan and Construction Documents – Review

Draft Preservation Planning Documents and Construction Documents must be at least **50%** complete before submission for County review and funding reimbursement.



Construction Document Review Schedule

- Those projects for which Construction Documents were prepared without HP funding could submit Construction Documents for preliminary review prior to the grant application deadline.
- Completed Construction Documents could also be submitted with a Construction Grant application.



Construction Documents

- Full Construction Documents must be submitted for all projects with an anticipated construction cost of over \$50,000.
- A complete set of Construction Documents provides a comprehensive, fully coordinated set of detailed plans, elevations, sections and details sufficient to accurately and completely describe the proposed scope of construction work; in addition to detailed Construction Specifications Institute standard 16-part or 50-part specifications.
- The coordinated drawings and specifications should allow the Contractor to determine a guaranteed maximum price and obtain necessary permits to construct the project.





Site: Smith-Baldwin House, Township of Parsippany-Troy Hills
Applicant: Township of Parsippany-Troy Hills
Scope: Preservation Plan, Archaeological Investigation, Rehabilitation, Shutters



Site: Friends Meeting House, Township of Randolph
Applicant: Friends Meeting House & Cemetery Assoc. of Randolph
Scope: Preservation Plan, Archaeological Investigation (GPR),
Heating System, Interior & Exterior Restoration



Site: Schuyler-Hamilton House, Town of Morristown
Applicant: Daughters of the Amer. Rev. – Morristown Chapter
Scope: Preservation Plan, Structural Repairs, Utilities,
Interior finishes, Exterior Restoration

Ownership

- Owner consent is required for all applications, except for an acquisition.
- For Preservation Planning / Construction Documents grants, if applicant is not the owner or lessee with a 20-year unexpired lease term, applicant must prove significant involvement with the property's preservation.
- For Construction grants, if applicant is not the owner, applicant must have lease with 20-year unexpired lease term from the date of application.
- All properties to be acquired must be purchased in fee simple and purchasing entity must have full control of the land.



Ineligible Activities

- Reconstruction
- Administrative or operational costs of the agency
- Routine or ongoing maintenance work such as grounds maintenance, painting or cleaning that is not part of a comprehensive project
- Interpretive activities such as displays, signs, etc.



2024 Morris County Historic Preservation Trust Fund

Matching Requirement

Grant Type	Trust Fund pays:	Applicant pays:
Construction	80%	20%
Acquisition	50%	50%
Preservation Planning / Construction Documents		
If > \$5,000	80%	20%
If ≤ \$5,000	100%	0%

- Applicant shall show evidence of matching funds in hand or demonstrate clearly the ability to match the grant requested.
- Need guarantee from town / other sources in case match source e.g. NJHT grant is not successful.



Easement Requirement

- An easement agreement with a 30-year term with the County of Morris is required for:
 - a) All acquisition projects and
 - b) Construction grants over \$50,000, applied cumulatively over any number of funding cycles.
- Easements are not required for non-construction projects resulting in plan development.



Unexpended Funds

All unexpended balances will be canceled and returned to the Trust Fund to be made available for the next HP grant round.



Grant Extensions

- Initial extension not to exceed 2 years
- Second extension not to exceed 1 year
 - More than 50% of work must be completed
 - Prove circumstances beyond applicant control
- All extensions are reviewed by the HP Review Board



2024 Review Schedule

Feb. 28	Declaration of Intent due
Mar. 28	Application deadline
May~June	Review Board In-Person site visits & In-Person Final Presentations
Late June	Review Board makes funding recommendations to Commissioners
Early July	Commissioners make grant awards



Application Submission

- We are waiving the requirement for paper submission for the 2024 grant applications.
- We will provide a link through which all applicants can submit the digital application materials. The time of receipt of your digital application will be considered the official time of submission of your application.
- If submitting more than one application, please prioritize each project on the application form.



Application Submission

Video

(For all sites that have not
provided a video before)

- 10-minute video in MP4 or MOV format
- Historic significance, property setting, general views of the exterior and interior, areas specific to the grant request
- Can use PowerPoint, voice over, save as MP4
- Must be submitted with the application by Thursday, March 28, 2024.



Application Review

Site Visit **In-Person**

- 30-minute visit with at least one HP Review Board member and County staff in May (Whole Board for new sites)
- No more than 4 applicant representatives

Final Presentation **In-Person**

- 15-minute presentation with HP Review Board in early June
- PowerPoint must be submitted one week before your final presentation date
- No more than 4 applicant representatives



2024 Morris County Historic Preservation Trust Fund

File Naming Convention (PDF files)

Application Form	Professional Qualifications
501(c)(3) Documentation	Cost Estimates
By-Laws / Leases	Drawings
Applicant Personnel	Specifications
Register Nomination	Match Commitment
Maintenance Plan	Site Plan / Location Map
Professional Proposals	Long Range Plan
Professional Services Checklist	Preservation Plan Checklist
Photos (Labels)	Certificate of Eligibility



Morris County Historic Preservation Trust Fund

Contact: Ray Chang, P.P.
Historic Preservation Program Coordinator
Office of Planning and Preservation
P.O. Box 900

Morristown, NJ 07963-0900

(973) 829-8120 (O)

(973) 326-9025 (Fax)

E-Mail: RChang@co.morris.nj.us

Website: <https://planning.morriscountynj.gov/>

[A StoryMap Celebrating Over 20 Years of
Historic Preservation](#)

